

NEVADA SSBCI CPACE PROGRAM

Nevada Battle Born Growth Escalator, Inc., in partnership with Petros PACE Finance ("Petros"), is pleased to offer a new and very unique and affordable, long-term, fixed-rate financing tool to Nevada-based small businesses that have recently built or expanded their Nevada based commercial real estate or will be building or expanding their properties in the state. The financing promotes energy and water conservation and can finance a good portion of just about any real estate project. Petros has provided over \$1.3 billion in financing for similar projects across the country and is dedicating resources to bring this unique financing to Nevada.

WHO QUALIFIES?

- ✓ **Nevada-based small businesses with less than 500 employees**
- ✓ **Owner occupied commercial property owners**
(at least 60% owner-occupied for new construction, at least 51% owner-occupied for existing real estate)
- ✓ **For profit and non-profit businesses**

USE CASES...

- New Construction, expansion/addition and major rehabilitation projects
- Refinance recently completed (past 3-years) commercial real estate projects to distribute equity or refinance more expensive debt

HOW TO APPLY

PLEASE CONTACT BRETT WEIR AT PETROS PACE FINANCE: BRETT@PETROSPARTNERS.COM
OR CALL HIM AT: 512-599-9766.

WWW.PETROS-PACE.COM

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COMMON MEASURES

(but not limited to)

HVAC systems, boilers & chillers, building automation & control systems, LED lighting, building envelope, windows & doors roofs, Seismic, wind-hardening, microgrids Low-flow plumbing fixtures, irrigation sensors & controls, water-efficient appliances, rainwater harvesting

BENEFITS

- Displaces higher cost mezzanine and equity capital
- Bolsters liquidity if refinancing equity
- Increases property value
- 100% financing of hard and soft costs with no out-of-pocket costs
- Facilitates sustainable building design
- Promotes economic development and urban revitalization
- The program can spread out the upfront investment by utilizing a long-term financing tool
- Free up additional cashflow by realizing dramatic utility cost savings

PROGRAM GUIDELINES

- Eligible Nevada Small Businesses must have less than 500 employees.
- The entire proceeds of the credit facility must be used for businesses and credit facilities within the state of Nevada.
- The maximum participation is capped at \$5,000,000 and may not be used to support individual extensions of commercial credit of greater than \$20,000,000.
- The Program validates and evaluates the economic development benefits to the state as part of the project approval process.
- Small businesses and manufacturers owned or managed by “socially and economically disadvantaged” individuals: The Program focuses on social and economic barriers faced by many Nevadan Small Businesses. For Small Businesses that are at least 51 per cent owned by individuals who certify that they belong to a group that has faced historical and/or systematic barriers to accessing credit, including but not limited to people of color, women, veterans, and rural residents. For such Small Businesses the Program will consider a higher loan purchase portion and a lower interest rate.
- The Program incentivizes Nevada manufacturers to invest in qualifying energy and water saving equipment and technologies.
- The borrower will be required to make performance data available to the Program on a quarterly and annual basis. This data will be used for federal reporting. Reports will also be submitted to GOED and the Nevada Legislature.
- The Program cannot lend in the gambling, alcohol, cannabis or firearm sectors or real estate, investment firms or lenders.